**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 29 March 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IVC214”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 30 March 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** IVC214

**Nominal Issued** R500,000,000.00

**Issue Price** 100%

**Coupon** 6.092% (3 Month JIBAR as at 30 Mar 2022 of 4.367% plus 1.725bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 April 2028

**Books Close Date** 19 January, 19 April, 19 July, 19 October

**Interest Payment Date(s)** 28 January, 28 April, 28 July, 28 October

**Last Day to Register** By 17:00 on18 January, 18 April, 18 July, 18 October

**Issue Date** 30 March 2022

**Date Convention** Following

**Interest Commencement Date** 30 March 2022

**First Interest Payment Date** 28 April 2022

**Call / Step Up Date** 28 April 2023 & 28 April 2025

**ISIN No.** ZAG000184805

**Additional Information** Senior Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC214%20PricingSupplement3003.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC214%20PricingSupplement3003.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE 011 5207000